Forum Biography

Forum Name:

# List of Forum Members:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name | Year they joined this Forum | YPO Status  (YPO, Gold, none) | Business Type (hired gun, family, entrepreneur, board member, retired) | Year of birth |
| 1. |  |  |  |  |
| 2. |  |  |  |  |
| 3. |  |  |  |  |
| 4. |  |  |  |  |
| 5. |  |  |  |  |
| 6. |  |  |  |  |
| 7. |  |  |  |  |
| 8. |  |  |  |  |
| 9. |  |  |  |  |
| 10. |  |  |  |  |
| 11. |  |  |  |  |
| 12. |  |  |  |  |

# Forum Style:

Describe your Forum in one paragraph:

|  |
| --- |
|  |

Number of meetings per year: \_\_\_\_\_\_\_\_\_\_

Typical meeting time and duration: \_\_\_\_\_\_\_\_\_\_

Attendance policy? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Forum Four Step Process for presentations? Yes / No \_\_\_%

Written forum norms? \_\_\_\_\_

If yes, when they last reviewed? \_\_\_\_\_\_

Annual /Member cost to participate Forum (Retreat/Meals/other): $\_\_\_\_\_\_\_\_

Recent Forum Health Survey: Yes/No - When \_\_\_\_\_\_

Briefly outline your last two retreats (short paragraph for each describing length, location, whether you used a facilitator and key activities):

|  |
| --- |
| 1 |
| 2 |

# Use of Outside facilitation

In the table below briefly outline the last two times your Forum used an outside facilitator:

|  |  |  |
| --- | --- | --- |
| Topics covered | Name of Facilitator | Year |
| 1 |  |  |
| 2 |  |  |

# Moderator Information

Current Forum Moderator: \_\_\_\_\_\_\_\_\_

Moderator trained?: Yes/No When? \_\_\_

Next (incoming) Forum Moderator: \_\_\_\_\_\_\_\_\_\_\_\_

Moderator trained?: Yes/No When? \_\_\_

Expected transition date (month &year) to incoming facilitator: \_\_\_\_\_\_\_\_\_

# Other Useful Information?